

**STEEL HAWK BERHAD ("STEEL HAWK" OR THE "COMPANY")**

**INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE TRANSFER OF LISTING OF STEEL HAWK FROM THE LEAP MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") TO THE ACE MARKET OF BURSA SECURITIES**

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*Unless otherwise stated or the context requires otherwise, the terms used in this announcement shall have the same meaning as defined in the Prospectus dated 16 August 2024.*

On behalf of the Board, UOBKH is pleased to announce the following:-

**1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING AND PLACEMENT**

**(a) Public balloting**

A total of 34,838 applications for 6,806,750,100 Issue Shares were received from the Malaysian Public for 24,500,000 Issue Shares made available for application by the Malaysian Public, representing an oversubscription rate of 276.83 times.

Of the total above, a total of 16,582 applications for 3,016,551,000 Issue Shares were received under the Bumiputera category, representing an oversubscription rate of 245.25 times, whilst a total of 18,256 applications for 3,790,199,100 Issue Shares were received under the other Malaysian public category, representing an oversubscription rate of 308.40 times.

**(b) Eligible Persons**

The 12,250,000 Issue Shares reserved for application by the eligible employees as well as persons who have contributed to the success of Steel Hawk Group have been fully subscribed.

**(c) Private placement to selected investors**

- (i) The 53,250,000 Issue Shares (under the Public Issue) for application by way of private placement to selected investors have been fully placed out; and
- (ii) The 44,700,000 Offer Shares (under the Offer for Sale) for application by way of private placement to selected investors have been fully placed out.

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## 2. BASIS OF ALLOTMENT/ALLOCATION FOR THE PUBLIC BALLOTING

### (a) Bumiputera category

The basis of allotment/ allocation of 12,250,000 Issue Shares to 2,019 public applicants (comprising Bumiputera category) under the Public Issue is as follows:-

Range of Shares		Total no. of applications received	No. of successful applications	Success rate (%)	No. of Shares to be allotted per Application	Total no. of Shares allotted	Percentage over total Shares allotted (%)
From	To						
100	900	298	10	3.36	100	1,000	0.01
1,000	1,900	275	10	3.64	1,000	10,000	0.08
2,000	2,900	204	9	4.41	1,500	13,500	0.11
3,000	3,900	245	14	5.71	2,000	28,000	0.23
4,000	5,900	378	25	6.61	2,500	62,500	0.51
6,000	10,900	1,263	100	7.92	3,000	300,000	2.45
11,000	19,900	1,353	120	8.87	3,500	420,000	3.43
20,000	49,900	3,609	360	9.98	4,000	1,440,000	11.76
50,000	99,900	2,787	301	10.80	5,000	1,505,000	12.29
100,000	199,900	2,542	351	13.81	6,000	2,106,000	17.19
200,000	499,900	1,935	292	15.09	7,000	2,044,000	16.69
500,000	999,900	895	180	20.11	8,000	1,440,000	11.76
1,000,000	1,999,900	430	120	27.91	10,000	1,200,000	9.80
2,000,000	4,999,900	270	85	31.48	12,000	1,020,000	8.33
5,000,000	9,999,900	88	36	40.91	15,000	540,000	4.41
10,000,000	ABOVE	10	6	60.00	20,000	120,000	0.98
		<b>16,582</b>	<b>2,019</b>			<b>12,250,000</b>	<b>100.00</b>

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**(b) Other Malaysian public category**

The basis of allotment/ allocation of 12,250,000 Issue Shares to 2,045 public applicants (comprising other Malaysian public category) under the Public Issue is as follows:-

Range of Shares		Total no. of applications received	No. of successful applications	Success rate (%)	No. of Shares to be allotted per Application	Total no. of Shares allotted	Percentage over total Shares allotted (%)
From	To						
100	900	1,009	10	0.99	100	1,000	0.01
1,000	1,900	938	14	1.49	1,000	14,000	0.11
2,000	2,900	666	11	1.65	1,500	16,500	0.13
3,000	3,900	631	14	2.22	2,000	28,000	0.23
4,000	5,900	964	25	2.59	2,500	62,500	0.51
6,000	10,900	3,237	111	3.43	3,000	333,000	2.72
11,000	19,900	2,500	106	4.24	3,500	371,000	3.03
20,000	49,900	6,820	355	5.21	4,000	1,420,000	11.59
50,000	99,900	4,966	355	7.15	5,000	1,775,000	14.49
100,000	199,900	4,505	363	8.06	6,000	2,178,000	17.78
200,000	499,900	3,560	330	9.27	7,000	2,310,000	18.86
500,000	999,900	1,431	148	10.34	8,000	1,184,000	9.67
1,000,000	1,999,900	714	90	12.61	10,000	900,000	7.35
2,000,000	4,999,900	397	56	14.11	12,000	672,000	5.49
5,000,000	9,999,900	203	31	15.27	15,000	465,000	3.80
10,000,000	ABOVE	64	26	40.63	20,000	520,000	4.24
		<b>32,605</b>	<b>2,045</b>			<b>12,250,000</b>	<b>100.00</b>

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### 3. DISTRIBUTION OF THE PLACEMENT TRANCHE

Pursuant to the private placement, a total of 97,950,000 IPO Shares (comprising 53,250,000 Issue Shares under the Public Issue and 44,700,000 Offer Shares under the Offer for Sale) ("**Placement Share(s)**") have been allocated to a total of 20 selected investors. The distribution of the Placement Shares is set out below:-

	Aggregate no. of Placement Shares allocated ( <b>'000</b> )	Aggregate percentage of the total no. of Placement Shares allocated ( <b>%</b> )	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the IPO ( <b>%</b> )
Top placee	17,830,000	18.20	3.64
Top 3 placees	34,680,000	35.41	7.08
Top 5 placees	49,080,000	50.11	10.02
Top 10 placees	76,610,000	78.21	15.63
Top 20 placees	97,950,000	100.00	19.99

### 4. DISCLOSURE OF PLACEE(S) WHO BECAME SUBSTANTIAL SHAREHOLDER(S) OF THE COMPANY ARISING FROM THE IPO, IF ANY

There is no placee who has become a substantial shareholder of Steel Hawk arising from the IPO.

**This announcement is dated 27 August 2024.**