



**STEEL HAWK BERHAD**  
(Registration No.: 202001043293 (1399614-A))  
(Incorporated in Malaysia)

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT** an Extraordinary General Meeting ("EGM") of Steel Hawk Berhad ("Steel Hawk" or the "Company") will be held at Podium 2, Level 7, Holiday Inn Kuala Lumpur Bangsar, No.18, Menara Alfa Bangsar, Jalan Maarof, 59100 Kuala Lumpur, Malaysia on Wednesday, 5 November 2025 at 11.15 a.m. or immediately following the conclusion or adjournment (as the case may be) of the Company's earlier EGM in relation to the proposed diversification of the existing business of Steel Hawk and its subsidiaries into the expanded EPCC segment and the proposed variation in the utilisation of proceeds raised from the initial public offering, which will be held at 9.30 a.m. on the same day and at the same venue, whichever shall be the later, or at any adjournment thereof, for the purpose of considering and if thought fit, passing with or without modifications, the following resolution:-

**ORDINARY RESOLUTION**

**PROPOSED SPECIAL ISSUE OF UP TO 70,000,000 SPECIAL ISSUE SHARES TO BUMIPUTERA INVESTORS TO BE IDENTIFIED AND/ OR APPROVED BY THE MINISTRY OF INVESTMENT, TRADE AND INDUSTRY ("MITI") ("PROPOSED SPECIAL ISSUE")**

**THAT** subject to the approvals of all relevant authorities being obtained, approval be and is hereby given to the Board of Directors of Steel Hawk ("Board") to allot and issue up to 70,000,000 new ordinary shares in Steel Hawk ("Steel Hawk Share(s)") ("Special Issue Share(s)"), representing approximately 14.29% of the existing share capital or approximately 12.50% of the enlarged share capital of the Company, to Bumiputera investors to be identified and/ or approved by the MITI at an issue price to be determined later upon such terms and conditions as disclosed in the circular to the shareholders of the Company dated 17 October 2025 ("Circular");

**THAT** approval be and is hereby given to the Board to determine the issue price for each tranche of the Special Issue Shares at a later date based on not more than 10% discount to the 5-day volume weighted average market price of the Steel Hawk Shares immediately preceding the price-fixing date;

**THAT** the Special Issue Shares will, upon allotment and issuance, rank equally in all respects with the existing Steel Hawk Shares, save and except that the Special Issue Shares will not be entitled to any dividends, rights, allotments and/ or any other forms of distribution where the entitlement date precedes the relevant date of allotment and issuance of the Special Issue Shares;

**THAT** the Directors be and are hereby authorised to utilise the proceeds to be derived from the Proposed Special Issue for such purposes as set out in the Circular and the Board be and is hereby authorised with full power to vary the manner and/ or purpose of the utilisation of such proceeds from the Proposed Special Issue in the manner as the Board may deem fit, necessary and/ or expedient, subject (where required) to the approval of the relevant authorities and in the best interest of the Company.

**THAT** pursuant to Section 85 of the Companies Act 2016 and read together with Clause 12(3) of the Constitution of Steel Hawk, approval be given to waive the pre-emptive rights of the shareholders of Steel Hawk to be offered new Steel Hawk Shares ranking equally to the existing issued Steel Hawk Shares arising from any issuance of new Steel Hawk Shares pursuant to the Proposed Special Issue. Subsequent to the passing of this resolution, if this paragraph is or is found to be in any way void, invalid or unenforceable, then this paragraph shall be ineffective to the extent of such voidness, invalidity or unenforceability and the remaining provisions of this resolution shall remain in full force and effect;

**AND THAT** the Board be and is hereby empowered and authorised to sign, execute, deliver and cause to be delivered on behalf of the Company all such documents and/ or arrangements as may be necessary, and to do all acts, deeds and things as may be required to give effect to and to complete the Proposed Special Issue with full power to assent to any conditions, variations, modifications and/ or amendments in any manner as may be required or permitted by any relevant authorities and to deal with all matters relating thereto and to take all such steps to enter into all such agreement, arrangement, undertaking, indemnities, transfer, assignment and guarantee with any party or parties and to do all acts and things in any manner as the Board may deem necessary or expedient to implement, finalise and give full effect to and to complete the Proposed Special Issue."

**By Order of the Board,**

**Tan Lai Hong (MAICSA No. 7057707) (SSM PC No. 202008002309)**  
**Yap Siek Lee (MAICSA No. 7049598) (SSM PC No. 201908002140)**

Company Secretaries  
Kuala Lumpur  
17 October 2025

**Notes:-**

- A Member of the Company entitled to attend and vote at the meeting is entitled to appoint proxy(ies) or in the case of a corporation, to appoint representative(s) to attend and vote in his/her/its place. A proxy may but need not be a Member of the Company.*
- A Member shall appoint not more than two (2) proxies to attend and vote at the meeting.*
- Where a Member is an authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991, it may appoint not more than two (2) proxies in respect of each Securities Account it holds with ordinary shares of the Company standing to the credit of the said Securities Account.*
- Where a Member of the Company is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one (1) securities account ("omnibus account"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.*
- Where a Member appoints more than one (1) proxy, the appointment shall be invalid unless he specifies the proportions of his/her/its holdings to be represented by each proxy. A proxy appointed shall exercise all or any of his/her/its rights to attend, participate, speak and vote at a meeting of the Company.*
- The Proxy Form must be signed by the appointor or his/her attorney duly authorised in writing or if the appointor is a corporation either under common seal or under the hand of an attorney or an officer duly authorised.*
- The appointment of a proxy may be made in a hard copy form or by electronic means in the following manner and must be received by the Company not less than forty-eight (48) hours before the time appointed for holding the EGM or adjourned general meeting at which the person named in the appointment proposes to vote:  
(i) In the case of an appointment made in hard copy form, the Proxy Form duly completed must be deposited at the Share Registrar's office situated at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, WP Kuala Lumpur, Malaysia or alternatively, into the Drop-in Box located at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, WP Kuala Lumpur, Malaysia.  
(ii) By electronic means, the Proxy Form duly completed can be electronically lodged via Vistra Share Registry and IPO (MY) portal at <https://srmv.vistra.com>. Please refer to the Administrative Guide for the EGM on the procedures for electronic lodgement of Proxy Form.*
- Last date and time for lodging the proxy form is on 3 November 2025 at 11.15 a.m.  
By submitting an instrument appointing a proxy(ies) and / or representative(s), the member accepts and agrees to the personal data privacy terms pursuant to the Personal Data Protection Act 2010 set out below:*
- By submitting an instrument appointing a proxy(ies) and / or representative(s) to attend, speak and vote at the EGM and / or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agent) for the purpose of the processing and administration of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agent) to comply with any applicable laws, listing rules, regulations and / or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and / or representative(s) to the Company (or its agent), the member has obtained the prior consent of such proxy(ies) and / or representative(s) for the collection, use and disclosure by the Company (or its agent) of the personal data of such proxy(ies) and / or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company (or its agent) in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.*
- In respect of deposited securities, only members whose names appear on the Record of Depositors on 29 October 2025 shall be eligible to attend, participate and vote at the EGM or appoint proxy(ies)/corporate representative(s)/attorney(s) to attend, participate and vote on his/her/its behalf.*
- Please bring an ORIGINAL of the following identification papers (where applicable) and present it to the registration staff for verification:  
(a) Identity card (NRIC) (Malaysian); or  
(b) Police report (for loss of NRIC)/ Temporary NRIC (Malaysian); or  
(c) Passport (Foreigner).*
- For a corporate member who has appointed a representative instead of a proxy to attend this Meeting, please bring the ORIGINAL certificate of appointment executed in the manner as stated in the proxy form if it has not been lodged at the Company's registered office earlier.*
- Pursuant to Rule 8.31A of the ACE Market Listing Requirements of Bursa Malaysia Securities Berhad, all resolutions set out in the Notice of EGM will be put to vote by way of poll.*

**PERSONAL DATA POLICY**

*By registering for the remote participation and electronic voting meeting and/or submitting the instrument appointing a proxy(ies) and/or representative(s), the member of the Company has consented to use such data for the purpose of the processing and administration by the Company (or its agents); and to comply with any applicable laws, listing rules, regulations and/or guidelines the member agrees that he or she will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.*